



WEEKLY AGRICULTURAL REPORT

DECEMBER 29, 2022



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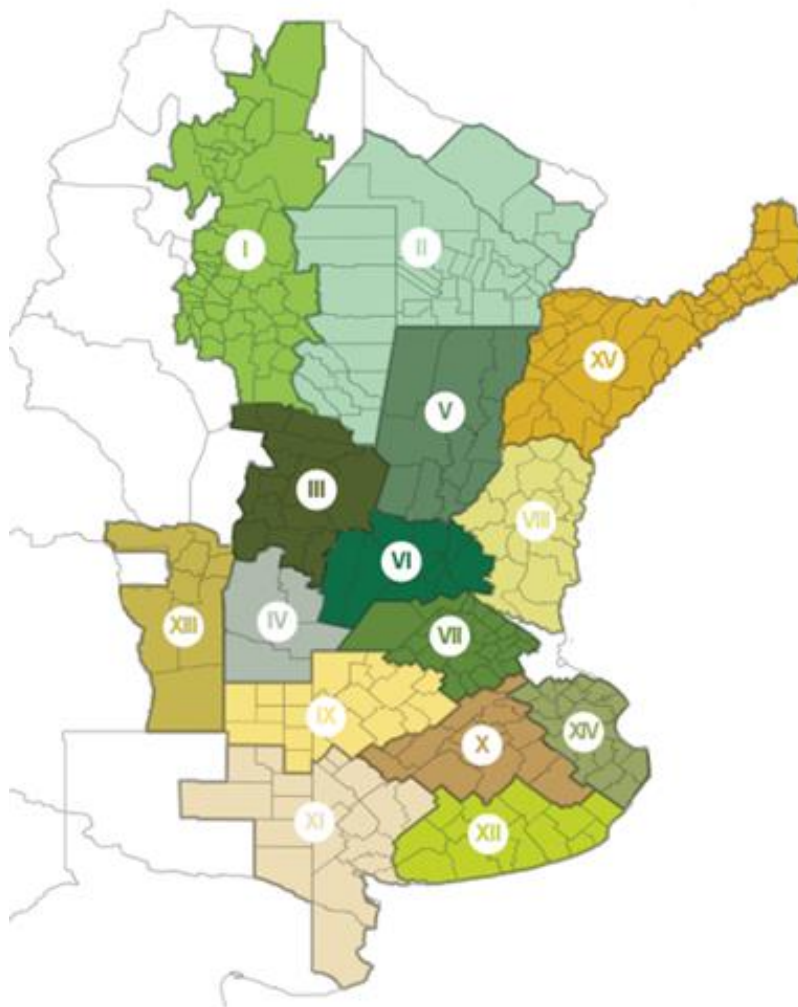
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 29, 2022 TO
JANUARY 4, 2023:

HEAT COUPLED WITH PRECIPITATIONS OVER MOST OF THE AGRICULTURAL REGION, EXCEPT FOR THE SOUTHWEST AREA. THE NEW YEAR CELEBRATIONS WILL TAKE PLACE WITH MODERATE HEAT AND SOME RAINFALL, ENDING WITH A LATE TEMPERATURE DROP, WITH CHANCES OF FROST IN THE SOUTHEAST OF BUENOS AIRES.

The perspective will begin with temperatures below normal due to the entry of fresh air in the preceding days. The rapid return of the tropical winds will bring a temperature rise, exceeding the normal records for this time of year in parts of the north and the center of the agricultural area. The south and the Atlantic coast will receive sea winds that will moderate the records. At the same time, the entry of a storm front will mainly affect the Tropics and the Center-West of the Agricultural Area. The rest of the area will receive moderate to low records. The process will end with the entry of polar winds, producing a sharp temperature drop, with the risk of light frosts in the mountainous areas, the southeast of Buenos Aires, the south of the Mesopotamic region and central Uruguay.



SOYBEAN

At present, the planting of first-crop soybeans is complete in sectors of the center of the agricultural area. Last Friday's rains have improved the surface moisture. The NOA and NEA are the regions with the highest records. However, towards the center, there is an important heterogeneity in the accumulated volumes and in their distribution. To date, planting progress rises to 72.2% of the projected area after a weekly progress of 11.6 points. The YoY delay remains at 9.2 p.p.

CORN

During the last seven days, rainfall was recorded in different areas of the country, which allowed the sowing work to continue. After revealing a week-to-week progress of 11.1 percentage points, planting covers 62.9% of the 7,300,000 Ha projected for the 2022/23 campaign. To date, the year-on-year delay stands at 7.8 p.p.

SUNFLOWER

Sunflower harvesting continues progressing into the NEA region and the north-center of Santa Fe. However, the situation between the different regions of the country is contrasting due to the heterogeneous rainfalls during the crop cycle. Towards the south, the productive potential remains close to the averages of the last campaigns. Regarding the condition of the crop at a national level, 77% of the plots observe a condition between Good and Normal.

WHEAT

At present, wheat is 91.4% harvested after a weekly progress of 13 p.p and could end during the next fifteen days. The current production rises to almost 11.1 MTn, reporting a national average yield of 2.28 Tn/Ha. Yields remain below those expected in the south of the agricultural area, which accounts for more than 30% of the 6.1MHa estimated for the 2022/23 campaign, thus risking our current production estimate of 12.4 MTn.

BARLEY

The dry weather has fostered fieldwork in the center and south of the agricultural area. Lower-than-expected yields in the southwest of Buenos Aires-south of La Pampa and the center of Buenos Aires reduce our production estimate to 3.8 MTn, down 200,000Tn from our previous estimate. At the time of this report, 87.8% of the area had already been collected, reporting a national average yield of 3.01 Tn/Ha and an accumulated production of more than 3.3 MTn. During the next fifteen days, harvest is expected to end with the collection of the last plots in the Southeast of Buenos Aires.



Annex



SOYBEAN

2022/23 Season

Data to: December 28, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	4,9	53.500
II NEA	1.587.720	1.625.000	5,5	89.000
III NCnt Cba	1.694.590	1.670.000	96,2	1.606.000
IV S Cba	1.660.630	1.515.000	98,3	1.488.500
V NCnt SFe	1.034.890	1.110.000	70,3	780.000
VI North Belt	2.083.000	2.200.000	88,2	1.940.000
VII South Belt	2.205.000	2.300.000	86,3	1.985.000
VIII ECnt ER	1.017.000	1.130.000	86,9	982.000
IX N LP-W BA	1.850.000	1.930.000	82,0	1.582.000
X Cnt BA	690.000	750.000	77,1	578.000
XI SW BA-S LP	365.000	400.000	57,5	230.000
XII SE BA	510.000	500.000	64,0	320.000
XIII SL	232.000	222.000	97,8	217.200
XIV Cuenca Sal	162.170	170.000	76,5	130.000
XV Others	78.000	78.000	100,0	78.000
TOTAL	16.300.000	16.700.000	72,2	12.059.200

SUNFLOWER

2022/23 Season

Data to: December 28, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	170.000
III	NCnt Cba	13.000	18.000	100,0	18.000
IV	S Cba	47.500	52.000	100,0	52.000
V	NCnt SFe	180.000	264.000	100,0	264.000
VI	North Belt	21.000	26.000	100,0	26.000
VII	South Belt	9.000	11.000	100,0	11.000
VIII	ECnt ER	8.000	9.000	100,0	9.000
IX	N LP-W BA	150.000	180.000	100,0	180.000
X	Cnt BA	81.000	93.000	100,0	93.000
XI	SW BA-S LP	430.000	473.000	100,0	473.000
XII	SE BA	480.000	526.500	100,0	526.500
XIII	SL	42.000	48.000	100,0	48.000
XIV	Cuenca Sal	110.000	121.000	100,0	121.000
XV	Others	8.500	8.500	100,0	8.500
TOTAL		1.700.000	2.000.000	100,0	2.000.000

CORN

2022/23 Season

Data to: December 28, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	4,0	19.000
II NEA	820.000	820.000	5,0	41.000
III NCnt Cba	1.120.000	1.120.000	43,0	481.600
IV S Cba	960.000	960.000	79,3	761.472
V NCnt SFe	300.000	275.000	34,0	93.610
VI North Belt	750.000	610.000	91,5	558.150
VII South Belt	600.000	510.000	96,4	491.640
VIII ECnt ER	380.000	355.000	49,0	173.950
IX N LP-W BA	845.000	770.000	94,8	729.960
X Cnt BA	400.000	370.000	95,8	354.460
XI SW BA-S LP	200.000	200.000	98,1	196.100
XII SE BA	300.000	300.000	92,2	276.600
XIII SL	365.000	360.000	71,5	257.400
XIV Cuenca Sal	145.000	135.000	95,8	129.330
XV Others	40.000	40.000	70,0	28.000
TOTAL	7.700.000	7.300.000	62,9	4.592.272

WHEAT

2022/23 Season

Data to: December 28, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II	NEA	425.000	85.000	340.000	100,0	340.000	9,3	317.472
III	NCnt Cba	335.000	83.750	251.250	100,0	251.250	14,8	370.759
IV	S Cba	270.000	50.000	220.000	100,0	220.000	14,5	319.038
V	NCnt SFe	385.000	16.555	368.445	100,0	368.445	25,8	951.904
VI	North Belt	740.000	133.200	606.800	100,0	606.800	20,1	1.221.339
VII	South Belt	750.000	187.500	562.500	100,0	562.500	14,6	822.512
VIII	ECnt ER	420.000	8.400	411.600	100,0	411.600	34,5	1.419.949
IX	N LP-W BA	597.000	26.401	570.599	85,0	485.009	25,8	1.252.253
X	Cnt BA	395.000	6.320	388.680	80,0	310.944	30,8	957.429
XI	SW BA-S LP	680.000	11.560	668.440	85,0	568.174	26,8	1.524.866
XII	SE BA	835.000	31.313	803.688	75,0	602.766	27,1	1.630.849
XIII	SL	12.000	720	11.280	100,0	11.280	15,2	17.180
XIV	Cuenca Sal	48.000	3.335	44.665	100,0	44.665	21,6	96.276
XV	Others	23.000	230	22.770	100,0	22.770	26,4	60.025
TOTAL		6.100.000	681.284	5.418.717	91,4	4.954.203	22,3	11.060.952

BARLEY

2022/23 Season

Data to: December 28, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	6.000	1.200	4.800	100,0	4.800	16,4	7.877
IV	S Cba	8.000	800	7.200	100,0	7.200	15,5	11.172
V	NCnt SFe	4.000	200	3.800	100,0	3.800	27,0	-
VI	North Belt	26.000	2.080	23.920	100,0	23.920	20,0	47.840
VII	South Belt	93.000	9.300	83.700	100,0	83.700	17,6	147.372
VIII	ECnt ER	6.000	120	5.880	100,0	5.880	33,2	19.527
IX	N LP-W BA	190.000	5.130	184.870	90,0	166.383	32,3	537.937
X	Cnt BA	125.000	3.375	121.625	90,0	109.463	33,1	362.099
XI	SW BA-S LP	330.000	5.610	324.390	85,0	275.732	29,9	824.285
XII	SE BA	500.000	12.750	487.250	85,0	414.163	32,0	1.325.320
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.000	324	11.676	90,0	10.508	33,8	35.514
XV	Others	-	-	-	-	-	-	-
TOTAL		1.300.000	40.889	1.259.111	87,8	1.105.548	30,1	3.329.193